

18 December 2014

Security Research Group PLC

Result of General Meeting

Security Research Group PLC ("SRG" or the "Company") announces that the Special Resolution proposed at the General Meeting of the Company held today, 18 December 2014, was duly passed.

As previously announced, the Special Resolution was regarding a proposal to cancel the admission of the Company's Ordinary Shares to trading on AIM (the "Delisting"), which was considered and passed. Consequently, it is expected that the Delisting will become effective from 7:00 a.m. on 30 December 2014. Shareholders should note that 29 December 2014 will be the last day of dealing in Ordinary Shares of the Company on AIM.

Contacts

Security Research Group plc
Jonathan Mervis, Chairman
John Warwick, Finance Director

0207 881 0800

WH Ireland Limited
Chris Fielding, Head of Corporate Finance
James Bavister, Corporate Finance Manager

0207 220 1666